



# JMT AUTO LTD.

An Amtek Group Company

JMT/CS/016/2022-23

Date: May 5, 2022

To, BSE Limited Listing Department Floor 25, P.J. Towers, Dalal Street, Mumbai-40001 Scrip Code: 513691	To, National Stock Exchange of India Ltd Listing Department 'Exchange Plaza', Bandra-Kurla Complex, Bandra (E), Mumbai-400051 NSE Symbol: JMTAUTOLTD
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Dear Madam / Sirs,

***Sub: Disclosure of outcome of Fourth Meeting of Committee of Creditors ("CoC"), under Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 in the matter of M/s. JMT Auto Limited ("Corporate Debtor")***

We refer to the intimation letter dated 28<sup>th</sup> February, 2022 regarding initiation of Corporate Insolvency Resolution Process ("CIRP") against the Corporate Debtor and appointment of Mr. Pardeep Kumar Sethi bearing IBBI Reg. No. IBBI/PA-001/IP-P00711/2017-18/11265 as the Interim Resolution Professional vide an order of Hon'ble NCLT, Mumbai Bench dated 23<sup>rd</sup> February, 2022 (order receipt date is 25<sup>th</sup> February, 2022).

In furtherance thereof, pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in accordance with the requirements of sub-clause 16 (g) of Clause A of Part A of Schedule III of Listing Regulations, the undersigned hereby intimates that the following matters were discussed in the Fourth meeting of the Committee of Creditors (CoC) scheduled on 4<sup>th</sup> May, 2022:

1. The RP presented list of creditors as on 3<sup>rd</sup> May, 2022.
2. The RP discussed about availing Interim Finance of INR 15 crores from Existing or New Lenders for keeping Corporate Debtor in a running condition and discussed about future course of action.
3. The RP informed the CoC members about the various actions taken by him and gave update about the current State of Affairs/operations of the Corporate Debtor
4. The RP discussed and sought approval of the CoC upon inviting Expression of Interest (EOI), eligibility norms for Prospective Resolution Applicants (PRAs). At the request of the CoC, matter is put for e-voting.



CIN : L42274DL1997PLC270939

**Corporate Office & Works :**

C 19 & 20, 7th Phase, Industrial Area  
Adityapur, Jamshedpur-832109, Jharkhand, India  
Phone: +91-657-8626379 / 8626333  
Fax: +91-657-2200749, E-mail : jmtauto@amtek.com,  
website: www.jmtauto.com

**Registered Office :**

3 LSC, Pamposh Enclave  
Guru Nanak Market  
Opp. LSC Market  
New Delhi - 110048  
Phone: +91 9234602083



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5. The RP discussed and sought approval of the CoC members upon the expenses incurred / to be incurred in connection with the CIRP. At the request of the CoC, matter is put for e-voting.

Thanking you,

**For JMT Auto Limited**

*(a company under CIRP by NCLT order dated 23rd February, 2022)*

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**(Mona Bahadur)**  
Company Secretary



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